

12 February 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-0.66%	-558.72	83674.92
NIFTY 50	▼	-0.57%	-146.65	25807.20
S&P BSE 500	▼	-0.56%	-207.32	37049.40

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	83,968.43	84,061.62	83,516.67	83,674.92	86,159.02	71,425.01
NIFTY	25,906.70	25,906.70	25,752.40	25,807.20	26,373.20	21,743.65

SENSEX Gainers	13	NIFTY Gainers	20
SENSEX Losers	17	NIFTY Losers	30

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1532	2320	0.66	291
NSE	721	1474	0.49	10

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bajaj Finance Ltd	3.17%	Tech Mahindra Ltd	-5.99%	Ge Power India Ltd	20.00%	Kizi Apparels Ltd	-17.80%
ICICI Bank Ltd	1.86%	Infosys Ltd	-5.79%	RSD Finance Ltd	19.99%	Surya Lakshmi Cotton Mill	-16.31%
Trent Ltd	1.52%	Tata Consultancy Services	-5.41%	Ratnamani Metals and Tube	19.40%	Dhruv Consultancy Service	-15.24%
Bharat Electronics Ltd	1.43%	HCL Technologies Ltd	-4.84%	Kretto Syscon Ltd	19.15%	Grovy India Ltd	-13.49%
State Bank of India	0.80%	Mahindra And Mahindra Ltd	-2.23%	Kwality Pharmaceuticals L	18.69%	First Fintec Ltd	-12.95%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bajaj Finance Ltd	3.31%	Tech Mahindra Ltd	-6.40%	Crown Lifters Ltd	20.00%	Dhruv Consultancy Service	-14.35%
Shriram Finance Ltd	2.48%	Infosys Ltd	-5.97%	Avanti Feeds Ltd	20.00%	Network People Services T	-12.50%
Eicher Motors Ltd	2.13%	Tata Consultancy Services	-5.77%	Apex Frozen Foods Ltd	20.00%	Sonata Software Ltd	-11.10%
ICICI Bank Ltd	1.84%	HCL Technologies Ltd	-5.20%	Ge Power India Ltd	19.99%	Unitech Ltd	-10.59%
Bharat Electronics Ltd	1.47%	Wipro Ltd	-4.79%	Ratnamani Metals and Tube	18.93%	KN Agri Resources Ltd	-9.52%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

Kirloskar Oil Engines jumped 8.5% on strong Q3 results:

Kirloskar Oil Engines share price jumped nearly 8.5% to ₹1,435.75 per share in today's intraday trade after the company reported net profit growth and highest-ever third-quarter (Q3FY26) sales. The standalone net profit rose 79% on year to ₹102 crore from ₹57 crore in the same quarter a year ago. Meanwhile, the net standalone sales of the company jumped 35% on year and rose to ₹1,371 crore in the December quarter from ₹1,015 crore in the corresponding period of the previous financial year, according to the exchange filing. Kirloskar Oil Engines has delivered its highest-ever third-quarter sales, reflecting strong momentum across all businesses, said Gauri Kirloskar, managing director. With sustained strength in B2B and positive momentum in the industrial segment, the company is well positioned for the remainder of the current financial year 2026. Kirloskar Oil Engines' board of directors approved ₹2.5 interim dividend per equity share with a face value of ₹2. February 20 is the record date to determine the eligibility of the shareholders. The interim dividend payment will be made on or before March 12.

Lenskart Solutions hit all-time high on posting Q3:

Lenskart Solutions' share price spiked 13.8%, clocking an all-time high at ₹530.95 after the company released strong Q3FY26 numbers. In the December quarter, Lenskart Solutions posted a multi-fold jump in year-on-year (Y-o-Y) rise in net profit for Q3FY26 to ₹131 crore, compared to ₹1.85 crore in Q3FY25. Sequentially, the profit jumped 28% from ₹102.2 crore in Q2FY26. Its revenue from operations stood at ₹2,307.73 crore, as compared to ₹1,669 crore in Q3FY25 and ₹2,096.1 crore in Q2FY26.

Ashok Leyland up 3%, hovers near 52-week high post Q3:

Ashok Leyland shares rose 2.9% at ₹212.30 per share. The stock was trading near its 52-week high of ₹215.35 per share. In the December quarter, Ashok Leyland posted a 5% increase in consolidated net profit to ₹862 crore, compared to ₹820 crore during the corresponding period last year. This was after considering a one-time charge of ₹331 crore towards the new Labour Codes. The revenue of the company, the Indian flagship of the Hinduja Group, was up 22% during the period to ₹12,702 crore compared to ₹10,375 crore during Q3FY25.

TBO Tek shares dropped 6% despite in-line Q3 results; profit up 7% YoY:

Shares of TBO Tek Ltd. fell over 6% to ₹1,445.1 per share even as the company's December quarter earnings came in line with expectations, with the profit rising over 7%. TBO Tek reported a 7.4% year-on-year (Y-o-Y) rise in net profit at ₹53.6 crore for the quarter, compared with ₹49.9 crore in the corresponding period last year. Revenue from operations surged 85.8% Y-o-Y to ₹784.3 crore, up from ₹422.1 crore a year ago. Adjusted Ebitda came in at ₹115 crore, compared with ₹75 crore in the year-ago quarter, a 53% increase. The growth in the organic cost base continued to taper lower, India business continued the upwards growth trajectory, key markets like Europe, MEA, and APAC continued to deliver solid growth numbers and the consolidation of CV adding to our scale, the company said in an exchange filing. "This quarter represents an important milestone for TBO as we integrate Classic Vacations into our financial and operating metrics for the first time," Gaurav Bhatnagar, co-founder and Joint managing director, TBO Tek, said in the statement. "The consolidation meaningfully expands the scale of our platform and gives us critical mass in the US, one of the largest travel source markets in the world."

Jupiter Wagons shares dropped 4.7% after Q3 profit plunges 35% YoY:

Shares of Jupiter Wagons Ltd. fell over 4.7% during the day to ₹296.15 per share after the company reported a 35% year-on-year (Y-o-Y) decline in its December quarter earnings for the current financial year (Q3-FY26). Jupiter Wagons reported a 35.29% decline in net profit at ₹62.99 crore for the quarter ended December 2025, compared with ₹97.34 crore in the year-ago period. Revenue from operations fell 13.54% to ₹890.36 crore during the quarter, down from ₹1,029.83 crore a year earlier. On a consolidated basis, the company reported Ebitda of ₹115 crore in the third quarter of FY26, up 11% on a quarter-on-quarter (Q-o-Q) basis. Ebitda margin stood at 13%. The order book as of December 31, 2025, stood at ₹5,041 crore. The company has appointed Mark Damian Stevenson as an additional director with effect from December 15, 2025, according to the statement.

Amara Raja Energy fell 6.1% on Q3 results; profit down 53%:

Shares of Amara Raja Energy and Mobility, a battery manufacturing company, fell over 6.1% to ₹855.55 today after the company announced its results for the October-December quarter of FY26 (Q3FY26). In the Q3FY26, Amara Raja Energy reported a muted performance dragged by pressure on profitability despite revenue growth. The company's net profit fell 53% year-on-year (Y-o-Y) to ₹140 crore in Q3FY26 from ₹298.4 crore in the year-ago period. However, revenue from operations grew 4.2% Y-o-Y to ₹3,410 crore compared to ₹3,272 crore in Q3FY25. On the operational front, the company's earnings before interest, tax, depreciation and amortisation (Ebitda) fell 7.7% to ₹374 crore, compared to ₹405 crore a year ago. Its Ebitda margin contracted to 11% from 12.4% in Q3FY26. The company's total expenses stood at ₹3,203.1 crore against ₹3,009.5 crore in the corresponding quarter of the previous fiscal. Additionally, the company's board of directors approved a proposal to incorporate a subsidiary in the United States to strengthen its customer service capabilities and facilitate global expansion. The company will invest around \$5 million either through equity/loan/other kinds of securities, or through capital expenditures, in one or more tranches.



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